

# A Report to Our Members

Citizen-Centric Report for 2016-2017



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**Mission:** The Central Indiana Chapter was founded in 2001, to be a professional organization dedicated to the advancement of government financial management in the central Indianapolis area. The Central Indiana chapter is one of three located in Indianapolis. This chapter serves the state's growing state and local community.

**Purpose:** To provide and sponsor appropriate educational programs, encourage career and professional development, and advocate for government accountability and transparency.

## Benefits we provide to both members and guests:

**Monthly Luncheon Meetings:** Our chapter held ten monthly luncheon meetings which provided networking and learning opportunities to members and guests. Presentations provided one (1) CPE per lunch. Meetings are held the first Thursday of each month in the downtown area starting at 11:45am to 1:30pm.

**Audio Conferences:** Our chapter offered four (4) of the National AGA audio conferences to provide additional educational opportunities to our membership and local financial community. Each Audio conference provides 2 CPE.



**Annual Awards Banquet:** The Central Indiana Chapter awards those who have, in our estimation and from nominations of our members, provided outstanding service to state government during the year preceding the award. 2016 Awardees were: Walter Kelly and J. Michael Degner.

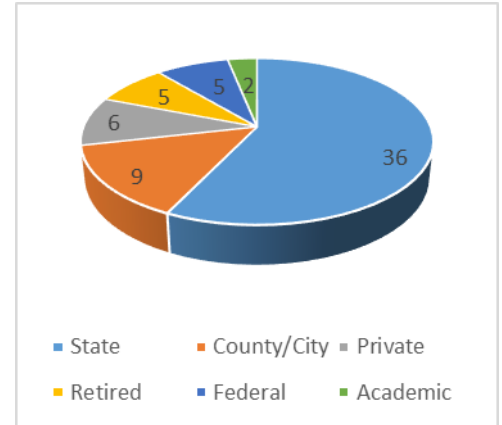
**Annual Professional Development Conference:** On September 17, 2016 we held our annual professional development conference entitled "Working Together to Achieve Accountability" at the Indiana Historical Society, downtown Indianapolis. The presentations provided 8 hours of CPE and included topics of interest at the federal, state and local levels.

## Community Events:

The Chapter held a supply drive collecting cash donations for a local teacher's initiative to purchase supplies for students. Several of our members and non-members who attended the luncheons donated money for the cause.

**The Chapter By the Numbers – How are we doing:**

	2015	2016
<b>Membership</b>		
Total members		61
Members with CPA		26
Members with CGFM		22
Members with CIA/Other		1
<b>Continuing Professional Education (CPE)</b>		
Lunch (1 CPE per Lunch)	10	10
Professional Development Conf (PDC)	8	8
Audio Conferences (2 per audio conf)	8	8
Total CPE Available	26	26
<b>Lunch</b>		
Avg # of members attend/lunch	21	21
Avg # of nonmembers attend/lunch	2	2
Avg # of Total Lunch Attendees	23	23
<b>Audio Conference</b>		
Avg # of members Attend/audio conf	7	5
Avg # of nonmembers attend/audio conf	0	0
Avg # of Audio Conf Attendees	7	5
<b>Professional Development Conf (PDC) *</b>		
Members attended	30	24
Nonmembers attended	6	4
Sponsors attended	7	5
Total Attended	43	33

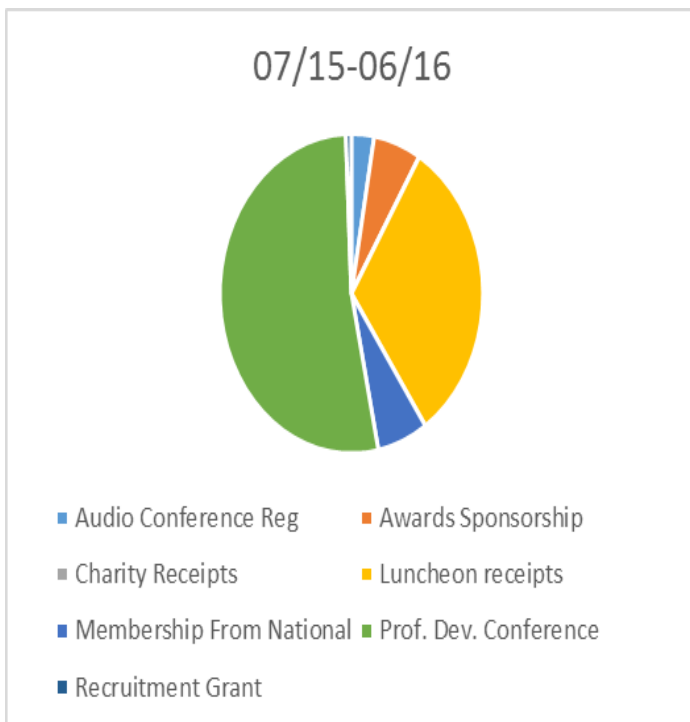


\* 2015 PDC held Sept 17, 2015  
 2016 PDC held Sept 17, 2016

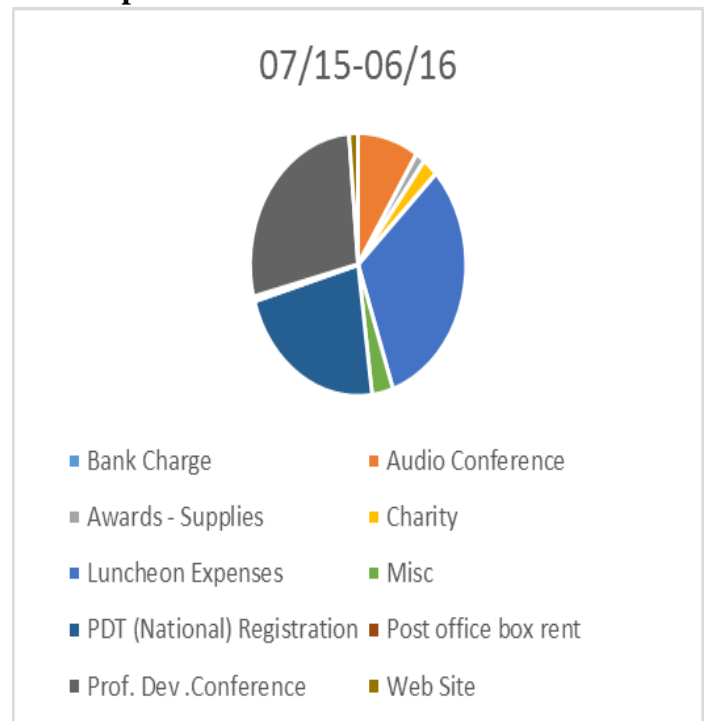
## CHAPTER FINANCES:

AGA Central Indiana Chapter			
Profit and Loss (3 year Comparison)			
REVENUES	07/13-06/14	07/14-06/15	07/15-06/16
Audio Conference Reg	\$475	\$370	\$285
Awards Sponsorship	\$800	\$400	\$600
Charity Receipts	\$5	\$1	\$0
Luncheon receipts	\$4,730	\$3,725	\$3,265
Membership From National	\$583	\$632	\$638
Prof. Dev. Conference	\$4,325	\$5,308	\$5,390
Recruitment Grant	\$145	\$144	\$70
<b>TOTAL INCOME</b>	<b>\$11,063</b>	<b>\$10,581</b>	<b>\$10,248</b>
EXPENSES			
Bank Charge	(\$12)	\$12	
Audio Conference	(\$1,040)	(\$1,040)	(\$1,040)
Awards - Supplies	(\$205)	(\$133)	(\$158)
Charity	(\$35)	(\$75)	(\$265)
Luncheon Expenses	(\$5,234)	(\$4,338)	(\$3,639)
Misc	(\$5)		(\$360)
PDT (National) Registration		(\$895)	(\$2,574)
Post office box rent	(\$56)	(\$58)	(\$60)
Prof. Dev .Conference	(\$2,365)	(\$2,296)	(\$3,145)
Web Site	(\$155)	(\$155)	(\$155)
<b>TOTAL EXPENSES</b>	<b>(\$9,107)</b>	<b>(\$8,977)</b>	<b>(\$11,397)</b>
NET INCOME (LOSS)	<b>\$1,956</b>	<b>\$1,604</b>	<b>(\$1,149)</b>

**Revenue**



**Expenditures**



## ACCOMPLISHMENTS:

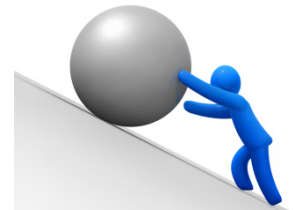
**AGA Student Chapter at Indiana University** – In the Spring of 2015, the Chapter along with the Indianapolis Chapter helped sponsor the establishment of a student chapter at Indiana University. The organization meeting was held on the campus of IU where students and Chapter representatives from both the Central Indiana and Indianapolis Chapters.

### **PayPal Now Accepted!**

The Chapter increased the use of technology by offering credit card payments for lunches. Now, attendees can go online and pay for lunches and conferences on PayPal.



**Accountability in Government Month** - The Governor issued a Proclamation in March promoting the Certified Government Financial Management Certification and advocating transparency and accountability in government.



## CHALLENGES:

- Increase membership by retaining current members and recruit new members
- Participation of the general membership to help augment the core members serving on the board and chapter officers
- Recruiting Quality Speakers for lunches

## GOALS:

- Promote the CGFM certification
- Give back to the Community
- Increase general member participation