



CENTRAL INDIANA CHAPTER

CGFM PLAN 2008-2009

Goal 1: Support current CGFMs

- A. The chapter will hold monthly luncheon meetings at which attendees will earn 1 CPE credit.
- B. All members will receive statements showing their CPE earned through chapter events between January 1, 2008 and December 31, 2008.
- C. Educational events, and members with the CGFM designation, will be publicized in the chapter newsletter, on the web site, and through other media as applicable.
- D. Members possessing their CGFM will have this designation included on their name tags used at our monthly luncheon meetings and other chapter sponsored meetings and publications.
- E. CGFM members will be recognized annually at the chapter luncheon meeting held during the annual membership renewal period.
- F. 100% of chapter members possessing the CGFM will renew their licensure by April 30, 2009 (400 credits)

Goal 2: Market CGFM service mark locally

- A. Information on the CGFM designation will be distributed to state employees through one of the State payrolls.
- B. The chapter will submit an article promoting the CGFM for the state and local governments' newsletter/publication.
- C. Ten (10) local government leaders in Central Indiana will be contacted to promote the CGFM.
- D. The chapter will coordinate CGFM activities with the Indianapolis federal chapter.
- E. The chapter will obtain a proclamation from the governor designating a government accountability month that will include recognition of the CGFM certification.
- F. Conduct a presentation to the chapter on the merits of the CGFM.

Goal 3: Assist potential new CGFMs in attaining certification

- A. The chapter will make available its two complete sets of study guides to the membership, one volume per candidate per 30- to 60-day period, thereby providing studying material to up to six (6) candidates to study at a time.
- B. Update the chapter's study guides as needed.
- C. The chapter will promote and assist with the creation of study groups, to be supported on the Internet utilizing Yahoo Groups features for communication.
- D. The chapter will plan a one to two day professional development conference that may include collaboration with another professional organization, during calendar 2008.
- E. The chapter will finance the CGFM exam fee for at least one candidate who is a chapter member.

Goal 4: Designate a chapter resource to work with CGFM certification

CGFM Committee Co-Chairs

Clay Jackson, CGFM
(317) 233-3328
cjackson@auditor.in.gov

Nancy Shepherd, CPA
(317) 232-1238
nancy.shepherd@fssa.in.gov